

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2021

To : Hong Kong Exchanges a	and Clearir	ng Limited		
-	Accel Gro 03/05/202	up Holdings Lim	ited	
I. Movements in Authorised S	Share Cap	ital		
1. Ordinary Shares				
(1) Stock code : <u>1283</u>	_Descripti	on :	Ordinary	Shares
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month 1	0,000,000,000	0.01	100,000,000.00
Increase/(decrease)	_	NIL		NIL_
Balance at close of the montl	h <u>1</u>	0,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A	_Descripti	on :	N/A	4
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_			
Increase/(decrease)	_			
Balance at close of the montl	h			

2. Preference Shares			
Stock code : N/A Desc	cription :	N/A	4
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding mon	nth		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at th (HK\$):	e end of the month	100	0,000,000.00

March 2019

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
preceding month	800,000,000	IN/A	IN/#\	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares of Particulars of share issuer which may be of issuer issued option scheme during the month issued pursuant including EGM approval pursuant thereto thereto as at close date of the month (dd/mm/yyyy) and class Movement during the month of shares issuable Exercised Cancelled Granted Lapsed 1. Share Option Scheme conditionally adopted by the sole shareholder of the Company by written resolutions (18/09/2019) Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /	,				
				. <u> </u>		_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 14//						
				· ·		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	NIL	
			(Preferen	ice shares)	N/A	<u>-</u> -
			(O	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	, , ,					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	NIL	
				ice shares)	N/A	_
				ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		month
1. N/A		
	_	
(/ /) shares (Note 1)		
2. <u>N/A</u>		
	_	
shares (Note 1)		
3. <u>N/A</u>		
	_	
(/ /) shares (Note 1)		
Silates (Note 1)		-
Total D. (Ordinary shares)		_
(Preference shares) (Other class)		_
		<u>-</u>

Ot	<u>her Movements ir</u>	lssued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency———	Issue and allotment (/ / / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			(44,)		N/A	N/A
			Class of shares			
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			(dd/illill/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
1					N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss purs theres	of new res of r which by be sued suant to as at conth
	•	Class of shares						
		issuable (Note 1)			_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)			
		EGM approval date:	(/	/)			
		(dd/mm/yyyy)				N/A	_	N/A
		Class of shares issuable (Note 1)			_			
10	Other At price : State Currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)			
		EGM approval date:	(/	/)			
		(dd/mm/yyyy)				N/A		N/A
							_	
			dinar				_	
		(Prefe			ares lass		- -	
_				_\		(4)	.	
10	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Iotal o	of A to	o E):		(1)	NIL	
						(2)	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tot	al of <i>i</i>	A to	E):		N/A	
	otal increase / (decrease) in other classes of sha	,				·	N/A	
	These figures should be the same as the relevar apital").)	nt tigures under II above	("Mo\	/eme	ents	ın Issued Sı	nare	

IV. Confirmations

issued publish	We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:					
(Note 2	2)					
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;					
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;					
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;					
(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
Remark	(s (if any):					
Submitt	red by : Chan Tak Sun Sammy					
Title :	Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.